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6 Facsimile: (310) 277-5735

7 General Counsel for Michael A. McConnell,  
Chapter 11 Trustee

8  
9 **UNITED STATES BANKRUPTCY COURT**  
10 **CENTRAL DISTRICT OF CALIFORNIA**  
11 **NORTHERN DIVISION**

12 In re  
13 HVI CAT CANYON, INC.,  
14 Debtor.

Case No.: 9:19-bk-11573-MB

Chapter 11

**NOTICE OF HEARING ON INTERIM  
AND FINAL APPLICATIONS FOR  
COMPENSATION AND  
REIMBURSEMENT OF EXPENSES OF  
PROFESSIONALS**

Date: January 30, 2020

Time: 10:00 a.m.

Place: Courtroom 201  
1415 State Street  
Santa Barbara, California

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20 **NOTICE IS HEREBY GIVEN** that the following interim and final applications for  
21 compensation and reimbursement of expenses by professionals shall be heard on January 30, 2020,  
22 at 10:00 a.m., in Courtroom 201 of the United States Bankruptcy Court, located at 1415 State  
23 Street, Santa Barbara, California:

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1	<u>Professionals</u>	<u>Fees</u>	<u>Costs</u>
2	<u>Chapter 11 Trustee</u> <sup>1</sup>	\$222,430.00	\$7,344.63
3	Michael A. McConnell	(previously paid	
4	201 Main Street, Suite 2500	\$125,000.00)	
5	Fort Worth, Texas 76102		
6	[October 21, 2019 to December 31, 2019]		
7	<b>INTERIM</b>		
8	<u>General Counsel to the Trustee</u> <sup>2</sup>	\$460,926.00	\$5,713.81
9	Danning, Gill, Israel & Krasnoff, LLP ("Danning-Gill")	(previously paid	
10	Attn: Eric P. Israel, Esq.	\$200,000.00)	
11	1901 Avenue of the Stars, Suite 450		
12	Los Angeles, California 90067-6006		
13	[October 21, 2019 to December 31, 2019]		
14	<b>INTERIM</b>		
15	<u>Restructuring/Financial Advisor to Chapter 11 Trustee</u> <sup>3</sup>	\$546,444.38	\$21,125.12
16	CR3 Partners, LLP	(previously paid	
17	Attn: Tim Sullivan	\$311,681.00)	
18	6171 West Century Boulevard, Suite 350		
19	Los Angeles, CA 90045		
20	[October 21, 2019 to December 31, 2019]		
21	<b>INTERIM</b>		
22	<u>Former Attorneys for Debtor and Debtor in Possession</u> <sup>4</sup>	\$537,004.50	\$8,557.49
23	Weltman & Moskowitz, LLP		
24	270 Madison Avenue, Suite 1400		
25	New York, New York 10016-0601		
26	[July 25, 2019 to October 21, 2019]		
27	<b>INTERIM</b>		

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21 <sup>1</sup> Pursuant to a Court-approved procedure, Michael A. McConnell has been paid \$125,000.00 of the  
22 total amount of fees and costs requested, and Michael A. McConnell is currently requesting  
payment of the remainder, less any subsequent payments.

23 <sup>2</sup> Pursuant to a Court-approved procedure, Danning-Gill has been paid \$200,000 of the total  
24 amount of fees and costs requested, and Danning-Gill is currently requesting payment of the  
remainder, less any subsequent payments.

25 <sup>3</sup> Pursuant to a Court-approved procedure, CR3 Partners, LLP has been paid \$311,681.00 of the  
26 total amount of fees and costs requested, and CR3 Partners, LLP is currently requesting payment of  
the remainder, less any subsequent payments.

27 <sup>4</sup> Although its fee application was filed as a final fee application, Weltman & Moskowitz, LLP has  
28 agreed to have its application heard as an interim application. It is also seeking to draw down on  
the unused portion of pre-petition retainer in the sum of \$42,083.00

1	<u>Attorneys for Official Committee of Unsecured</u>	\$351,167.00	\$9,180.72
2	<u>Creditors</u> <sup>5</sup>		
3	Pachulski, Stang, Ziehl & Jones, LLP		
4	Attn: Jeff Pomerantz, Esq.		
5	10100 Santa Monica Boulevard, 13 <sup>th</sup> Floor		
6	Los Angeles California 90067-4114		
7	[August 15, 2019 to October 20, 2019]		
8	<b>INTERIM</b>		
9	<u>Co-Counsel to Official Committee of Unsecured</u>	\$20,480.50	\$73.50
10	<u>Creditors</u>		
11	Cole Schotz PC		
12	301 Commerce Street, Suite 1700		
13	Fort Worth, TX 76102		
14	[August 27, 2019 to September 11, 2019]		
15	<b>FINAL</b>		
16	<u>Financial Advisor to Official Committee of Unsecured</u>	\$107,641.50	\$1,799.09
17	<u>Creditors</u>		
18	Conway MacKenzie, Inc.		
19	909 Fannin Street, Suite 4000		
20	Houston, Texas 77010		
21	[August 16, 2019 to October 21, 2019]		
22	<b>FINAL</b>		
23	<u>Special Oil and Gas Counsel for the Official Committee</u>	\$12,691.00	\$167.00
24	<u>of Unsecured Creditors</u>		
25	Dore, Rothberg, McKay		
26	17171 Park Row, Suite 160		
27	Houston, TX 77084		
28	<b>INTERIM</b>		

The foregoing is not intended to be a complete statement of the applications. Copies of the applications may be obtained by contacting the respective professionals, or may be viewed at the office of the Clerk of the Court at the address indicated above.

<sup>5</sup> Pursuant to a Court-approved procedure, PSZ&J has been paid \$59,726.68 of the total amount of fees and costs requested and PSZ&J is currently requesting payment of the remainder, less any subsequent payments.

1 **PLEASE TAKE FURTHER NOTICE** that, pursuant to Local Bankruptcy Rule 9013-  
2 1(a)(7), any opposition to the applications must be in writing in the format required by the Local  
3 Bankruptcy Rules, filed with the Clerk of the Court and served upon counsel for the Trustee, at the  
4 address in the upper left corner of the face of this Notice, upon the United States Trustee, 1415  
5 State Street, Suite 148, Santa Barbara, CA 93101 and upon the professional affected by the  
6 opposition, not less than fourteen (14) days before the hearing. Failure to comply with this  
7 procedure may be deemed consent to the granting of the relief requested.

8  
9 DATED: January 9, 2020

DANNING, GILL, ISRAEL & KRASNOFF, LLP

10  
11 By: 

12 ERIC P. ISRAEL  
13 Attorneys for Michael A. McConnell,  
14 Chapter 11 Trustee  
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**PROOF OF SERVICE OF DOCUMENT**

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is 1901 Avenue of the Stars, Suite 450, Los Angeles, CA 90067-6006.

A true and correct copy of the foregoing document entitled (*specify*): **NOTICE OF HEARING ON INTERIM AND FINAL APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES OF PROFESSIONALS** will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

**1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):** Pursuant to controlling General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On January 9, 2020, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below:

☒ Service information continued on attached page.

**2. SERVED BY UNITED STATES MAIL:** On January 9, 2020, I served the following persons and/or entities at the last known addresses in this bankruptcy case or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the United States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge will be completed no later than 24 hours after the document is filed.

Debtor  
HVI Cat Canyon, Inc.  
c/o Capitol Corporate Services, Inc.  
36 S. 18th Avenue, Suite D  
Brighton, CO 80601

Debtor  
HVI Cat CANYON, INC.  
630 Fifth Avenue, Suite 2410  
New York, NY 10111

☒ Service information continued on attached page.

**3. SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAIL** (*state method for each person or entity served*): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on January 9, 2020, I served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing the judge here constitutes a declaration that personal delivery on, or overnight mail to, the judge will be completed no later than 24 hours after the document is filed.

Personal Delivery – ALSSI to be delivered by January 10, 2020  
The Honorable Martin R. Bash  
U.S. Bankruptcy Court  
21041 Burbank Boulevard, Bin on 1<sup>st</sup> Floor outside entry to Intake Section  
Woodland Hills, CA 91367

☒ Service information continued on attached page.

I declare under penalty of perjury under the laws of the United States that the foregoing is true and correct.

January 9, 2020  
Date

Vivian Servin  
Printed Name

/s/ Vivian Servin  
Signature

**ADDITIONAL SERVICE INFORMATION (if needed):**

**1. SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING ("NEF")**

- **William C Beall** will@beallandburkhardt.com, carissa@beallandburkhardt.com
- **Alicia Clough** aclough@loeb.com, mnielson@loeb.com, ladocket@loeb.com
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- **Aaron E de Leest** adeleest@DanningGill.com,  
danninggill@gmail.com; adeleest@ecf.inforuptcy.com

**2. SERVED BY UNITED STATES MAIL:**

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Attn: Jim Bright

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Attn: Carl Dore, Jr.

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Attn: Michael D. Warner

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Attn: Michael Moskowitz

Capello Global, LLP  
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Los Angeles, CA 90024  
Attn: Alexander L. Cappello and Louie Ucciferri



HVI CAT CANYON, INC. – Case No. 9:19-bk-12417-MB

Master Service List

**20 LARGEST CREDITORS**

Santa Barbara County Treasurer-  
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M&T Bank  
One M&T Plaza  
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Victory Oil  
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San Pedro, CA 90731

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Conservation  
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Sacramento, CA 95814

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Stoner Family Trust  
James G. Sanford Trustee  
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900  
Reno, NV 89501

Charles C. Albright Trustee  
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Costa Mesa, CA 92627

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Templeton, CA 93465

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Santa Maria, CA 93458  
Attn: Vincent T. Martinez

Pacific Petroleum California, Inc.  
POB 2646  
Santa Maria, CA 93457

**REQUESTS FOR SPECIAL NOTICE**

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**5 LARGEST SECURED CLAIMANTS AND THEIR COUNSEL (Only 4 listed)**

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Locke Lord LLP  
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c/o Allan B. Diamond and Sheryl P.  
Giugliano  
Diamond McCarthy LLP  
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GIT, Inc.  
c/o Peter Calamari, Patricia B.  
Tomasco and Devin van der Hahn  
Quinn Emanuel Urquhart & Sullivan  
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UBS AG London Branch  
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and Darren L. Patrick  
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HVI CAT CANYON, INC. – Case No. 9:19-bk-12417-MB

Master Service List

**INTERESTED PARTIES**

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Substance Control  
(Berkeley Regional Office)  
700 Heinz Avenue, Suite 200  
Berkeley, CA 94710

California OSHA  
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Oakland, CA 94612

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Southern District of New York  
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Tax & Bankruptcy Unit  
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Internal Revenue Service  
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State of New York Attorney General  
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& Natsis  
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c/o Capitol Corporate Services, Inc.  
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Harry E. Hagen, as Treasurer-Tax  
Collector c/o Ross Spence  
Snow Spence Green LLP  
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Houston, TX 77019-7125

HVI CAT CANYON, INC. – Case No. 9:19-bk-12417-MB

Master Service List

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COMPANY  
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District c/o Ross Spence  
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API Waste Services  
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Andrea Righetti Fields, Ernest  
Michael Rigne  
Krista K. Sabin c/o Ogden & Fricks  
LLP  
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co Musick, Peeler & Garrett LLP  
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Los Angeles, CA 90017-3321

Buganko LLC  
c/o Eric M. Van Horn  
SPENCER FANE LLP  
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County of Orange  
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Attn: Bankruptcy Unit

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Daniel May, Trustee 2014 Johnson  
Trust DMTJT  
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Direct Energy Business Marketing,  
LLC  
dba Direct Energy Business  
co McDowell Hetherington LLP.  
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Employment Development  
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Epley Family Irrevocable Trust of  
1998  
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HVI CAT CANYON, INC.  
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HVI CAT CANYON, INC. – Case No. 9:19-bk-12417-MB

Master Service List

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